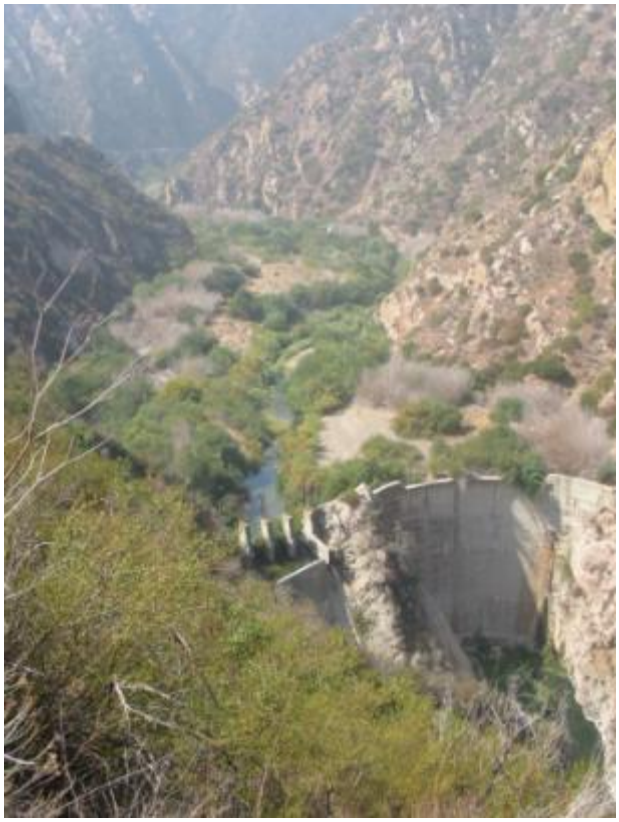
Malibu Creek Ecosystem Restoration Study

Los Angeles and Ventura Counties, California

Appendix I

Monitoring and Adaptive Management Plan



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1.0 INTRODUCTION

1.1 Purpose

This document outlines the feasibility level Monitoring and Adaptive Management Plan (MAMP) for the Malibu Creek Ecosystem Restoration Study Los Angeles County, California. The U.S. Army Corps of Engineers (USACE) in partnership with the California Department of Parks and Recreation (CDPR) has developed feasibility level plans to restore aquatic connectivity to spawning and rearing habitat for the federally endangered southern California steelhead trout (*Oncorhynchus mykiss) and* a variety of other aquatic and riparian species, allowing for migratory opportunities to about 15 miles of Malibu Creek and tributaries that have been unreachable for many decades in this Los Angeles County, California watershed by the presence of Rindge Dam.

This MAMP reflects a level of detail consistent with the feasibility study phase. The primary intent was to develop monitoring and adaptive management actions appropriate to assess and achieve the Study's restoration goals and objectives. Restoration actions that would be undertaken to achieve the Study objectives and sources of uncertainty that may impact the need for adaptive management actions are described. The expected timelines for achieving successful establishment of self-sustaining restored habitat were used to develop an estimation of the monitoring and adaptive management program costs and duration for the Study.

This plan identifies and describes the monitoring and adaptive management activities proposed and estimates their cost and duration. The general purpose of the MAMP is to provide a systematic approach for improving resource management outcomes and a structured process for recommending decisions, with an emphasis on uncertainty about resources response to management actions and the value of reducing that uncertainty to improve management.

More specifically, the MAMP will identify:

- A systematic approach for identifying potential Project success criteria in areas of habitat restoration;
- The process for future decision-making related to management activities in the Study area;
- Criteria, triggers, and implementation of remedial actions to meet success criteria;
- Establish the framework for effective monitoring, assessment of monitoring data, and decision making for implementation of adaptive management activities in the study area;
- Provide the process for identifying adaptive management actions in the study area; and
- Establish decision criteria for vegetation and wildlife evaluation and modification of adaptive management activities.

This plan will be reviewed and revised as needed during the Preconstruction, Engineering, and Design (PED) phase as specific design details are made available.

1.2 Statutory Basis for Monitoring and Adaptive Management

Section 2039 of Water Resources Development Act (WRDA) 2007 directs the Secretary of the Army to ensure that, when conducting a feasibility study for a project (or component of a project) for ecosystem restoration, the recommended project includes a plan for monitoring the success of the ecosystem restoration. Section 2039 of WRDA 2007 requires that the monitoring plan include a description of the monitoring activities, the criteria for success, and the estimated cost and duration of the monitoring, and specifies that monitoring will be performed until restoration success is achieved. The USACE'

implementation guidance for Section 2039, in the form of a memo dated 31 August 2009, also requires that an adaptive management plan (i.e., contingency plan) be developed for all ecosystem restoration projects.

This MAMP includes elements required by the WRDA 2007 implementation guidance, including:

- Rationale for monitoring;
- Monitoring process and timing;
- Party responsible for carrying out the monitoring plan;
- Intended use(s) of the information obtained;
- The disposition of the information and analysis;
- Documentation of habitat restoration success; and
- The cost of the monitoring plan.

This plan will be reviewed and revised as needed during the PED phase as specific design details are identified.

1.3 Rationale for Adaptive Management

The primary incentive for implementing an adaptive management program is to increase the likelihood of achieving desired Project outcomes given identified uncertainties and unknown factors that may influence the outcome of Project success.

Given these uncertainties and unknown factors, adaptive management provides an organized, coherent, and documented process that suggests management actions in relation to measured Project performance compared to Study objectives and outcomes. The adaptive management program utilizes the results of continued monitoring to manage restoration actions in order to achieve the Study objectives. Adaptive management establishes the critical feedback of information from Project monitoring to inform Project stakeholders of need for remedial actions and reduces uncertainty in achieving success criteria.

Implementation of the MAMP would provide flexibility to account for changing environmental conditions. Data collected through monitoring would allow Project success to be measured, though it will not alleviate all uncertainty. The MAMP provides a mechanism to evaluate the effectiveness of the restoration implemented and to implement adaptive changes, if required to realize Study objectives.

1.4 Adaptive Management Team

The MAMP provides the framework and guidance for an Adaptive Management Team (AMT) to review and assess monitoring results and consider and recommend adaptive management actions when ecological success criteria are not met. The AMT members shall work together to make recommendations relevant to implementing the MAMP. The AMT is composed of the USACE, the CDPR, and interested resource agencies. Although the USACE and CDPR have coordinated with the entities that will comprise the AMT in development of this Integrated Feasibility Report (IFR), the AMT will be officially established after the Project has been authorized and appropriations have been received to begin PED.

The AMT focuses on the ecological function of the habitats through related management actions to maintain and provide functional riverine habitat for general species and special status (threatened and endangered species) within the study area. This MAMP provides a monitoring plan and identifies triggers upon which an adaptive management action may be implemented. The AMT shall review the

monitoring results and advise on and recommend actions that are consistent with the project goals and reflect the current and future needs of the habitat and the species they support within the study area. The USACE shall have final determination on all adaptive management actions recommended.

The USACE is responsible for ensuring that monitoring data and assessments are properly used in the adaptive management decision-making process. If the USACE determines that adaptive management actions are needed, it will coordinate with the AMT on implementation of those actions. The USACE is also responsible for project documentation, reporting, and external communication.

The AMT shall meet at a minimum of once per year, as scheduled by the USACE during the monitoring period, to review the results of monitoring and assess whether study objectives are being met. If objectives are not being met, the AMT may recommend that adaptive management actions be taken in response to monitoring results as compared to decision-making triggers.

The AMT may also consider other related projects along the creek in determining the appropriate adaptive management actions, and may consult with other recognized experts or stakeholders as appropriate, to achieve project goals.

Recommendations for adaptive management should be based on:

- Monitoring data from previous years;
- Consideration of current habitat conditions;
- Consideration of current and potential threats to habitat establishment success; and
- Past and predicted response by target species.

1.4.1 Team Structure

The Management Team shall include representatives from the USACE and the non-Federal sponsor, the CDPR.

1.3.1.1 U.S. Army Corps of Engineers

The USACE may be represented by the Project Ecologist as well as the Project Hydrology and Hydraulics (H&H) representative as needed. Other USACE attendees may include the Project Manager, the Project Environmental Coordinator, and/or designees, as needed.

1.3.1.2 CDPR

The CDPR, as the non-Federal sponsor for the project, will ultimately be responsible for all OMRRR activities once the USACE notifies the CDPR of project completion. Prior to final project completion, the USACE will transfer responsibility of functional elements of the project to the CDPR as they are completed. The CDPR may be represented by Ms. Jamie King or designee. Other CDPR participants may include Ms. Suzanne Goode or designee.

1.3.1.3 Resource Agencies

The AMT shall also include representatives from resource agencies who would serve in an advisory capacity, to assist in evaluation of monitoring data and assessment of adaptive management needs. The agencies may include, upon their acceptance:

- U.S. Fish and Wildlife Service, Ventura Field Office;
- California Department of Fish and Wildlife, South Coast Region 5;
- California Regional Water Quality Control Board, Los Angeles Region;
- National Marine Fisheries Service (NMFS);
- California Coastal Commission (CCC); and
- National Park Service (NPS), Santa Monica Mountains National Recreation Area.

Additional expertise may be provided by other entities and stakeholders with knowledge of the Malibu Creek ecosystem, hydrology, and wildlife species, at the discretion of the primary AMT participants.

2.0 DECISION MAKING PROCESS

This MAMP describes a monitoring plan and identifies triggers upon which an adaptive management action may be implemented. The USACE would be responsible for ensuring that monitoring data and assessments are properly used in the adaptive management decision-making process. If the USACE determines that adaptive management actions are needed, it will consult with the Adaptive Management Team (AMT) on those actions. The AMT shall review the monitoring results and advise on and recommend actions that are consistent with the Project goals and reflect the current and future needs of the habitat within the Study area. The USACE shall have final determination on all adaptive management actions recommended. The USACE will also be responsible for Project documentation, reporting, and external communication.

This MAMP provides the framework and guidance for the AMT to review and assess monitoring results and consider and recommend adaptive management actions when habitat success criteria are not met. The AMT would be comprised of the USACE, the CDPR, and interested resource agencies. Although the USACE and CDPR have coordinated with the entities that will comprise the AMT in development of the Malibu Creek Ecosystem Restoration Integrated Feasibility Report, the AMT will be officially established after the Project has been authorized and appropriations have been received to begin the PED phase.

The AMT will meet at a minimum of once per year, as scheduled by the USACE during the monitoring period, to review the results of monitoring and assess whether Project objectives are being met. If objectives are not being met, the AMT may recommend that adaptive management actions be taken in response to monitoring results as compared to decision-making triggers. The AMT may also consider other related projects along Malibu Creek and its tributaries in determining the appropriate adaptive management actions, and may consult with other recognized experts or stakeholders as appropriate, to achieve Project goals. Recommendations for adaptive management would be based on:

- Monitoring data from previous years;
- Consideration of current habitat conditions; and
- Consideration of current and potential threats to habitat success.

Decisions on the implementation of adaptive management actions are informed by the assessment of monitoring results. The information generated by the monitoring plan would be used by the USACE and CDPR and confirmed with the other AMT members to guide decisions on adaptive management that may be needed to ensure that the ecosystem restoration Project meets the success criteria. Final decisions on implementation of adaptive management actions are made by the USACE. However, any decision criteria or actions outside of those proposed in this MAMP would require HQUSACE approval (WRDA 2007 Section 2039 guidance).

2.1 Decision Criteria

Decision criteria, also referred to as adaptive management triggers, are used to determine if and when adaptive management opportunities should be implemented. They can be qualitative or quantitative based on the nature of the performance measure and the level of information necessary to make a decision. Desired outcomes can be based on reference sites, predicted values, or comparison to historic conditions. Initial decision criteria are identified below, based on Project objectives and performance measures. More specific decision criteria, based on other parameters such as hydrology, geomorphology, and vegetation dynamics will be developed during PED phase of the project.
If assessments show that any or all of these triggers are not met, investigations may be required to determine the cause of failure and adaptive management actions may be recommended.

2.2 Sources of Uncertainty

Adaptive management provides a coherent process for making decisions in the face of uncertainty. Scientific uncertainties and technological challenges are inherent with any large-scale ecosystem restoration project. Uncertainties associated with restoration of the habitats within the Project include:

- Project engineering and design fully address project objectives;
- Future operation and maintenance regime maintain project objectives;
- Ability of hydrologic models to predict project impacts/benefits;
- Future availability of water for restored habitat due to extreme drought or other climate change issues; and
- Other factors which are not completely within the USACE' or CDPR's control or ability to predict, such as high flow events that may occur before the restored habitat has fully established, vandalism, or upstream watershed changes that may affect the project area.

Uncertainties may remain concerning specific Project features, monitoring elements, and adaptive management opportunities.

2.3 Use of Monitoring Results and Analysis

Results of the monitoring will be assessed in comparison to project objectives and decision-making triggers to evaluate whether the Project is functioning as planned and whether adaptive management actions are needed to achieve Project objectives. The results of the monitoring will be provided to the AMT members who will evaluate and compare data to Project objectives and decision making triggers. The AMT will use the monitoring results to assess habitat responses to management actions, evaluate overall Project performance, and make recommendations for adaptive management actions as appropriate. If monitoring results, as compared to desired outcomes and decision making triggers show that Project objectives are not being met, the AMT will evaluate causes of failure and recommend adaptive management actions to remedy the underlying problems.

As data is gathered through monitoring, more information will also be available to address uncertainties and fill information gaps. Uncertainties such as effective operational regimes, benefits generated by restored features, and accuracy of hydrologic models can be evaluated to inform adaptive management actions and future restoration needs.

3.0 MONITORING

An effective monitoring program is required to determine if the Project outcomes are consistent with original Project goals and objectives. The power of a monitoring program developed to support adaptive management lies in the establishment of feedback between continued Project monitoring and corresponding Project management. A well-conceived monitoring program is the central component of the Project adaptive management program as it identifies the information to assess whether the Project is functioning as planned.

Monitoring must be closely integrated with the adaptive management components as monitoring data feeds directly into the evaluation of adaptive management needs. Objectives must be considered to determine appropriate indicators to monitor. In order to be effective, monitoring must be able to distinguish between ecosystem responses that result from project implementation (i.e., management actions) and natural ecosystem variability, including the impacts of climate change. Achieving Project objectives requires monitoring that focuses on target habitats and the hydrologic and geomorphic processes that support them.

A qualified restoration biologist will coordinate the restoration monitoring. This monitoring program is intended to provide continued oversight of the restoration areas after installation is completed. The restoration areas will be monitored through a combination of horticultural and botanical means. Horticultural monitoring provides proactive direction and oversight of the maintenance program, and botanical monitoring measures overall vegetation type development. This oversight will accomplish two objectives: (1) provide feedback for the maintenance contractor and (2) provide information to evaluate progress so that recommendations can be made to help meet performance standards.

3.1 Monitoring Plan

According to the CECW-PB Memo dated 31 August 2009: “Monitoring includes the systemic collection and analysis of data that provides information useful for assessing project performance, determining whether ecological success has been achieved, or whether adaptive management may be needed to attain project benefits.” The following discussion outlines the key components of the monitoring plan that will support the project MAMP.

The plan identifies performance measures along with desired outcomes (i.e. targets) in relation to specific project goals and objectives. A performance measure includes specific feature(s) to be monitored to determine project performance.

Overall, monitoring results will be used to evaluate the progress of habitat restoration toward meeting project objectives and to inform the need for adaptive management actions to ensure success is achieved.

3.2 Monitoring Period

This monitoring plan includes the minimum monitoring actions to evaluate success and to determine adaptive management needs. Assuming that multiple construction contracts may be required to implement all of the restoration elements associated with the recommended plan, monitoring and

adaptive management would be initiated at the completion of each phase of construction if determined to be practicable, dependent on implementation of additional phases.

Upon completion of construction of the Project, cost-shared monitoring for ecological success and adaptive management would be initiated and continue for five (5) years or until ecological success is achieved as defined by the Project's established success criteria, but for no longer than ten years. Concurrent monitoring of one or more nearby reference sites with similar conditions to the desired restored habitat is recommended to differentiate changes at the restoration site that are attributable to the restoration activity versus normal environmental variability affecting the region, including climate change.

Although WRDA 2007 allows for up to ten years of cost-shared monitoring when necessary, this plan anticipates that only five (5) years of monitoring and adaptive management would be required for habitat to mature sufficiently to be self-sustaining and to meet ecological success criteria for Project objectives. Once the USACE determines that ecological success has been fully achieved, even if this occurs in less than five (5) years, no further monitoring would be performed. For each phase, if ecological success criteria for project objectives have not been met within the first five (5) years, then cost-shared monitoring and adaptive management would continue within those areas until ecological success criteria are met or for a maximum of five (5) additional years, whichever is less. If success cannot be determined within the ten-year period of cost-shared monitoring allowed by law, any additional monitoring and management will be a non-Federal responsibility. Cost-shared monitoring shall not continue beyond ten years.

Monitoring will be accomplished by assessing a level of performance criteria based on a reference site located adjacent to the restoration areas. The Project restoration biologist will be responsible for coordinating monitoring of the effort through a five-year period. The restoration biologist will qualitatively and quantitatively evaluate restoration success in relation to the performance criteria and submit reports documenting the progress on an annual basis.

3.3 Reference Site

Riverine vegetation cover types within undisturbed portions of the project area surrounding restoration areas will provide the reference vegetation community data for the adjacent areas being restored. Reference sites will be free of invasive exotic perennial weeds and possess the habitat qualities and vegetation alliances. These areas will be dominated by a variety of tree, shrub, and herbaceous species that are included in the restoration planting palette. The reference sites will be identified based on proximity to the restoration areas, similar hydrologic regime, and similar topographic position within the similar creek. Each reference site will be mapped with a Global Positioning System (GPS) to insure accurate measurements are taken each monitoring visit.

Reference sites for the restoration areas will be chosen once implementation of the restoration program phase has begun.

3.4 Performance Standards

Performance standards will be used to monitor site development and to decide when to implement remedial measures to correct any deficiencies in progress. These standards are based on previous experience and agency recommendations. Performance criteria will be assessed by the Project restoration biologist based on comparing the reference site to the restoration area. Performance standards are characteristic of expected growth within the Malibu Creek channel and will be utilized for the on-site restoration areas.

Restoration will be considered successful, when the restoration areas are well established and invasive weeds have been eradicated or controlled. The restoration areas will be monitored both qualitatively and quantitatively for five years following implementation. The monitoring data will evaluate the functions and values of restored habitat, vegetative cover, species diversity, and density relative to reference areas within the surrounding native habitat.

By satisfying the performance criteria, the restoration areas indicate that they are establishing themselves as self-sustaining habitat that is equivalent in form, function, and value to the natural, undisturbed reference sites. Moreover, restoration sites are expected to sustain themselves for a minimum of two years in the absence of significant maintenance measures (i.e., irrigation) prior to completion of the five-year monitoring period. It is expected that once the restoration areas are considered successful, they will exhibit the riverine ecosystem functions and values.

Monitoring procedures that would provide information necessary to evaluate the Project objectives include:

3.4.1 Hydrologic Regime

The target hydrologic regime for the Project area will be supported by groundwater and the seasonal flooding within the restored floodplain of the creek. The surface topography would reflect the restored invert of the restored floodplain with terraced benches delineating the levels of estimated storm event flooding out of the low flow channel of the creek. Riffles and pools would be established to stabilize creek slope as well as provide habitat for aquatic species. Refugia and other off-line pond features would be created for lateral movement of amphibians and megafauna. The restored vegetative alliances would rely on existing seasonal fluctuations of the water table, surface flows, and supplemental water for container plantings during the establishment period.

3.4.2 Vegetation Monitoring

Vegetation sampling would occur annually for the duration of the monitoring period. Sampling would occur during spring months at the peak of growing season and would consist of permanent field monitoring plots along one or more transects either perpendicular to the stream centerline or parallel to the floodplain slope and hydraulic gradient. Plots would be located randomly within each reach/feature, and the distance between plots and along transects would be dependent on the project site area and variability. Monitoring would also measure percent cover of native and non-native plant species, structural diversity, and percent cover over water. Photograph stations are also important for documenting vegetation conditions. All plots and photograph stations would be documented via GPS coordinates to be duplicated in each year of surveying for consistency.

Vegetation monitoring includes quantitative measurements of the growth and establishment of plants, and assessment of the invasion non-native species. Vegetation monitoring will be performed to measure development of vegetation at the restoration sites, and to document that the area achieves the success criteria as defined by the performance standards (**Table 3.5-1**). Vegetation monitoring will begin the second spring following implementation of restoration activities in order to allow time for the new vegetation within the restoration areas to become established. Annual monitoring will be conducted in late spring in Years two (2) through five (5).

Some plant species take significantly longer than five years to mature, therefore, full maturation plants within the restoration areas will not be achieved by the end of the monitoring period. However, the monitoring data will be analyzed for trends and changes in cover of the most common tree, shrub, and herbaceous species. Year-to-year changes in vegetative cover will be compared to determine whether the restoration areas are approaching characteristics of mature vegetation. The performance standards described below for achieving percent cover will be based on a relative percentage of reference site

values (**Table 3.5-1**). For example, if a reference community had 60 percent total native cover, after five years of monitoring the restoration area must reach 75 percent of that, or 45 percent total native cover. Survivorship of container plantings and cover for non-native invasives will be assessed as absolute values.

3.4.3 Creek Habitat

To assess the overall creek health, habitat inventory mapping as per California Salmonid Stream Habitat Restoration Manual Fourth Edition, Part III, Habitat Inventory Methods (Flosi et al 2010) would be completed annually at permanent monitoring stations. This assessment is meant to assess the stream relative to restoration of salmonid habitat and migratory corridor based on the physical characteristics of the site. Some of the physical factors that are assessed include the stream gradient, substrate composition, organic material in the stream, and vegetative cover above the stream.

Creek characteristics would also be recorded annually by surveying creek cross-sections at permanent monitoring stations. Methods involve placing a transect line perpendicular to flow every 300 feet. Substrate composition (silt, sand, gravel, cobble, boulder, sandbars, and emergent vegetation), channel width, channel depth, and mid-column current velocity will be measured at three (3) foot intervals along each transect line.

Bathymetry and topography surveys would occur at Year 1 and Year 5 and may be generated using LiDAR or a ground survey crew.

Hydrology changes would be assessed seasonally each monitoring year and following storm events. Mid-column current velocities would be measured at three (3) foot intervals along each in-stream cross-section transect line. Hydroperiod metrics (depth, duration, and frequency of flooding) would be obtained from documented elevations and recorded water levels.

Water quality parameters will be measured seasonally each monitoring year. Parameters to be measured include water temperature (ºF), dissolved oxygen ([DO] %, saturation. and mg/L), turbidity (percent transmissivity), pH levels, conductivity (uS/cm), and salinity (mg/g).

3.4.4 Horticultural Monitoring

Evaluation of plant health and identifying and correcting problem areas is necessary for ensuring successful restoration establishment. In Year 1, qualitative monitoring will be conducted monthly, then quarterly for Years 2 through 5 and possibly year 10. The monitor will review the project areas to assess germination, survival, and growth of seeded and planted material, levels of weed competition, erosion, and other detrimental actions. The monitor will record and report findings and make recommendations for remedial actions, if needed, to the restoration contractor after each monitoring event. If site conditions are such that additional remedial actions are required beyond those envisioned in this plan, the monitor will communicate recommendations for remediation.

A major component of horticultural monitoring will be to determine the efficacy of weed management/treatment methods. Monitoring for invasive non-native species will consist of site visits to determine the presence and location of invasive species as well as the percent cover and life stage. Monitoring will dictate whether remedial measures are required. Results will objectively determine if the treatment areas approach the goals specified at the beginning of treatment activities.

3.4.5 Cover of Native Plants

Monitoring data will be analyzed separately for cover of the herbaceous understory, shrub midstory, and tree overstory; this will allow specific deficiencies to be corrected. An absolute cover value will be determined based on cumulative vegetative coverage. The values presented for Years 2 through 4 in **Table 3.5-1** are recommended interim goals to be used as a guide for attaining the performance standards for cover identified for Year 5, all determinations are a relative percentage of the cover measured at the reference site. A determination will be made after year five (5) for further monitoring to year ten (10).

3.4.6 Container Plant Survival

At Year 2, 100 percent of the container plants that survived after Year 1 should survive and be in healthy condition. If mortality of container plants occurs after Year 2 that is not mitigated by natural recruitment, then additional container planting may be required at the discretion of the Project restoration biologist.

Quantitative sampling will be carried out during the late spring or early summer to ensure the best representation of species diversity. Sampling locations will be established according to a stratified-random sampling design and a map will be provided in the monitoring reports.

General observations, such as fitness and health of native plant species recruitment, and signs of drought stress would be noted during the surveys. Potential soil erosion, flood damage, vandalism and intrusion, trampling, and pest problems would be qualitatively identified.

3.4.7 Wildlife

A general inventory of all wildlife species observed and detected using the Project area would be documented during vegetation monitoring. Nesting sites, roosting sites, animal burrows, and other signs of wildlife use of the newly created habitat would be recorded. These notes would be important for early identification of species colonization patterns.

Station counts will be conducted for sensitive species including southern California steelheads. Indications of non-native and nuisance wildlife impacts to restored habitat would be documented. Focused amphibian surveys may also be performed using station counts, fence arrays or pit fall traps.

3.5 Use of Monitoring Results and Analysis

Results of the monitoring will be assessed in comparison to project objectives and decision-making triggers to evaluate whether the project is functioning as planned and whether adaptive management actions are needed to achieve project objectives. The results of the monitoring will be provided to the AMT who will evaluate and compare data to project objectives and decision making triggers. The AMT will use the monitoring results to assess habitat responses to management, evaluate overall project performance, and make recommendations for adaptive management actions as appropriate. If monitoring results, as compared to desired outcomes and decision making triggers, show that project objectives are not being met, the AMT will evaluate causes of failure and recommend adaptive management actions to remedy the underlying problems.

As data is gathered through monitoring, more information will also be available to address un-certainties and fill information gaps. Uncertainties such as effective operational regimes, urban restoration design needs, benefits generated by restored features, and accuracy of hydrologic models can be evaluated to inform adaptive management actions and future restoration needs.

Table 3.5-1 Performance Standards as a Relative Percentage of Reference Site Values

Year	Cover of Trees, Shrubs, and Herbs (analyzed separately)	Container Plant Survival	Non-native Coverage (giant reed & salt cedar)	Non-native Coverage (other non-native species)
1	No Quantitative Performance Goals	80%	20%	10%
2	50%	100%*	15%	10%
3	60%	-	10%	5%
4	80%	-	5%	5%
5	90 – 100%	-	0%	5%

*Relative percentage of Year 1.

3.6 Monitoring Schedule

The monitoring period will begin with completion of the restoration work and will last for five years or until the restored vegetation has met performance standards, whichever is shorter. A monitoring schedule is presented in **Table 3.6-1**. The monitoring program will be coordinated by the Project restoration biologist as outlined below for the first five years.

Table 3.6-1 Monitoring Schedule

Type/Task	Year 1	Year 2	Year 3	Year 4	Year 5
Qualitative					
Monitoring	Monthly	Monthly	Quarterly	Quarterly	Quarterly
Quantitative					
Spring *Relevé* Sampling	–	Annually	Annually	Annually	Annually

*Schedule is approximate.

3.7 Photo-Documentation

The restoration effort will be qualitatively documented using photographic monitoring and general observations. Several permanent viewpoints for photo-documentation will be established in each of the different restoration areas. Photos shall be taken each monitoring period from the same vantage point and in the same direction, and shall reflect information discussed in the monitoring report. These photos will be included in each annual report.

3.8 Assessment Phase

The assessment phase of the adaptive management framework describes the process by which the results of the monitoring efforts will be compared to the Project performance measures or objectives of the restoration action. This assessment process will measure the progress of the Project in relation to the stated Project objectives.

The results of the Project monitoring program will be assessed annually through the AMT. The AMT will compare monitoring results to decision-making triggers to evaluate Project effectiveness and consider if adaptive management actions are needed. The assessments will indicate if the habitat responses to management actions are undesirable (e.g., are moving away from restoration goals) or if the responses have met the success criteria for the Project. Assessments will also inform the AMT if other factors are influencing the response that may warrant further research.

3.9 Database Management

Individuals with responsibility for data management activities (data managers) will be identified from the USACE who will develop the data management plan in collaborate with the AMT. The data management plan will describe how and where data will be archived, data standards, data upload process and format, quality assurance and quality control procedures, metadata standards, and public data release. The USACE will be responsible for storage of all data. Data analysis and reporting will be the responsibility of the USACE that will provide reports for the AMT to facilitate evaluation of adaptive management needs.

3.10 Annual Reports

The USACE will be responsible for submittal of the Annual Report. The USACE will produce annual reports that measure progress towards meeting Project objectives as characterized by the performance measures. Reports filed at the end of each year will include a summary and analysis of monitoring data, an evaluation of restoration progress relative to performance standards, assessments, and the results of the AMT deliberations. Annual reports will be prepared and distributed to the members of the AMT for a period of five years or less if success criteria are met sooner than 5 years, beginning approximately one year after installation.

These reports will include:

- A list of names, titles, and companies of all persons who prepared the content of the annual report and participated in monitoring activities for that year;
- An analysis of all qualitative and quantitative monitoring data;
- A report of number of acres of invasive non-native vegetation removed, treated, and retreated;
- Copies of monitoring photographs;
- Maps identifying monitoring areas, planting zones, etc., as appropriate; and
- Beginning in Year 3, if the site has not met its performance standards at the end of the annual maintenance and monitoring period, the Project restoration biologist will meet with the AMT to recommend remedial measures. Each annual report will contain a section that addresses remedial actions that should be taken in order to meet the Project goals. If followed, these recommended contingency measures will ensure that the restoration project is successful.

4.0 OBJECTIVES AND PERFORMANCE MEASURES

The specific restoration objectives of the Malibu Creek Ecosystem Restoration Project include:

Objective 1: Remove aquatic and riparian corridor barriers along Malibu Creek and tributaries to reduce habitat fragmentation in the watershed, restore migratory access to upstream spawning for indigenous aquatic species, and allow safe passage for terrestrial species from the Pacific Ocean to the Santa Monica Mountains National Recreation Area and other open land in the watershed.

Objective 2: Restore aquatic habitat of sufficient quality to sustain or enhance indigenous aquatic populations of steelhead, Pacific lamprey and arroyo chub.

Objective 3: Restore a more natural sediment transport regime, particularly from Rindge Dam downstream.

Monitoring Design and Rationale: Permanent monitoring stations would be established for monitoring of geomorphology and in-channel habitat elements including:

- large woody debris;
- stream gradient;
- channel form;
- dimensions and dynamics;
- gravel bars or riffle-pool-run complexes and distributions; and
- substrate composition and distribution.

Monitoring would be performed twice annually (wet season and dry season) post-construction for five (5) years or less if success criteria are met sooner than 5 years.

Bathymetry/topography surveys to evaluate widespread geomorphic changes, such as sedimentation and degradation would be performed at the end of Year 1 after construction and at the end of Year 5 after construction. Scour and erosion would also be assessed as part of Geotechnical O&M procedures. Water quality, flow, and hydroperiod will be assessed seasonally for five years post construction.

Monitoring of these features would determine the successful establishment of gravel and cobble substrates, structural diversity and refugia, in-channel geomorphic diversity, and perennial flowing water. Changes to geomorphology would affect the vegetation component of target habitats. If vegetative cover and structure criteria are not being met, data from monitoring of geomorphology and hydrology may provide additional information on the underlying causes of failure.

Permanent vegetation monitoring stations would be established for assessing Project area habitat. These stations would be sampled annually for five (5) years post-construction or less if success criteria are met sooner than 5 years.

Monitoring of vegetation, including structural diversity, shade over water that supports cooler water temperatures, and habitat function would indicate if target habitats and the hydrology that supports them have been successfully restored.

Inventories of general wildlife (native and non-native) would be documented during the annual vegetation monitoring. Monitoring of wildlife would indicate if target habitats are less suitable due to presence of undesirable species such as non-native wildlife and nuisance mammals, which may inhibit use and occupation by native species or may impact habitat suitability for native species. Results of this monitoring would identify if adaptive management actions related to these wildlife species are required.

Wildlife surveys also serve to provide supplemental information on restoration success and would indicate whether target habitats and connectivity have been successfully restored. Results of monitoring would indicate whether habitat components necessary to provide connectivity and support increased wildlife movement have been successfully established.

If vegetative cover and structure criteria are not being met, wildlife species presence, distribution, and diversity may provide supplemental information on habitat elements and underlying ecosystem functions that have not been achieved in target habitats.

Consequently, if vegetation has met requirements in terms of cover and structure based on the prescribed triggers, but common obligate wildlife use has not improved, then additional studies may be warranted to understand if habitat is lacking critical elements and functions to support species use and

movement. Presence of riverine obligate and facultative species that use the habitat for all or a portion of their life requirements is an indicator of successful habitat establishment, as well as the successful establishment of a functional, self-sustaining ecosystem.
In addition to general wildlife surveys, focused wildlife surveys, including presence/absence surveys for southern California steelhead would be performed annually for five (5) years post construction or less if success criteria are met sooner than 5 years.

Permanent vegetation monitoring stations would be established for assessing Project area habitat. These stations would be sampled annually for five (5) years post-construction or less if success criteria are met sooner than 5 years.

Monitoring of vegetation, including structural diversity, cover over water, and habitat function would indicate if target habitats and the hydrology that supports them have been successfully restored.

Results of monitoring would indicate whether habitat components necessary to provide connectivity and support increased wildlife movement have been successfully established.

5.0 VEGETATIVE COVER AND STRUCTURE TRIGGERS

Trigger: Suitable structural diversity is not achieved within 5 years whereby cover vegetation does not reach minimum of 90%.

Trigger: Habitat monitoring indicates increasing non-native and nuisance wildlife with no change or decrease in use by common native obligates and/or special status species.

Trigger: Monitoring of geomorphology and in-channel habitat elements are providing habitat or if uniform channel form (i.e., lack of sinuosity and riffle-pool-run complexes, uniform depth) has established, as compared to the channel form of reference sites.

Desirable geomorphic conditions could be evaluated using reference sites to determine quantitative thresholds for channel form and substrates.

In-channel habitat may not achieve the target composition due to improper geomorphic conditions caused by natural events or design. Flood events may wash gravel and cobble substrates out of the study area. Adaptive management actions may be implemented to address problematic conditions and achieve project objectives.

Riverine habitats may not achieve the target percent cover or structural conditions due to unfavorable geomorphic conditions. Such conditions may include increased distance to groundwater, sedimentation, new channel incision, or sediment scour. These conditions may be created naturally, such as during storm events, or may be the consequence of design. Lack of water due to drought may affect the establishment and persistence of vegetation, and subsequently the percent cover. Plantings may fail due to predation or trampling.

Invasive infestation may occur due to upstream inputs of seed/source material. It is expected that invasive species will be adequately controlled through O&M procedures. However, if invasive infestation control is found to be ineffective, the USACE may recommend adjustments to invasive control methods utilized under O&M. Adaptive management actions may be implemented to address problematic conditions in order to achieve Project objectives.

6.0 POTENTIAL ADAPTIVE MANAGEMENT MEASURES

The results of monitoring would be used by the AMT to evaluate project status and adaptive management needs. Some potential adaptive management actions for this Project are described below. Prior to implementing adaptive management measures, the USACE and CDPR shall assess whether supplemental environmental analysis is required.

Irrigation/Supplemental Water: Irrigation and/or supplemental water may be needed if triggers for vegetative cover are met. Assessment of monitoring results may show that drought conditions are causing poor establishment or die off of planted vegetation. Adaptive management actions would include supplemental water to support achievement of percent cover criteria and successful restoration of riverine habitats.

Replanting: Additional planting of habitat may be required if triggers for vegetative cover are met. Monitoring results would be reviewed to identify source of underlying cause of inadequate cover, which may require that additional adaptive management actions be implemented. Monitoring results may indicate that drought conditions are causing poor establishment or die off of planted vegetation. Trampling or other factors may also trigger action.

Plant Protection: Plant protection may be needed if triggers for vegetative cover are met. Monitoring results may show that plantings are failing due to predation or trampling from recreational use, homeless encampments, or nuisance species. Adaptive management actions would include measures such as plant cages or protective fencing that could be installed to protect plantings.

Invasive Species Control: It is expected that invasive species will be adequately controlled through O&M procedures. However, if monitoring results show that triggers for invasive species are met, the USACE may recommend adjustments to invasive control methods under O&M.

Erosion Control: Erosion control may be needed if triggers for vegetative cover are met. Monitoring results may show that vegetative cover is inadequate due to stream bank or terraced slope erosion. Adaptive management actions would include erosion control measures such as installation of straw wattles or erosion mats. Additional information may be required to determine the cause of erosion and additional adaptive management measures may be required to be implemented, such as re-contouring or additional stream bank protection.

Re-grading: Re-grading of the creek invert may be needed if triggers for vegetative cover habitat are met. Monitoring results may determine that sedimentation, creek scour, or new channel incision or erosion have impacted the successful establishment of target riverine habitats or has prevented establishment of in-channel diversity. Adaptive management actions would include re-grading to support the appropriate geomorphic conditions for successful establishment of habitat.

Non-native/Nuisance Wildlife Control: Nuisance wildlife control may be needed if triggers for wildlife use are met. Monitoring results may indicate that nuisance wildlife, such as feral mammals and mesopredators are impacting habitat suitability and resource availability for native species. Such impacts may include competition for prey items or foraging opportunities. Adaptive management actions may include control of such nuisance species to improve opportunities for use of and movement through the target habitats.

It is assumed that wildlife control would not be required as part of O&M. If monitoring and implementation of adaptive management shows that wildlife control would be required to meet ecological success criteria beyond the monitoring period, adjustments to O&M may be made to require recurring wildlife control based on appropriate triggers informed by monitoring results.

7.0 CONCLUSION OF MONITORING

Ecological success of a project feature will be confirmed when desired outcomes have been achieved, measured by meeting or exceeding the 5-year achievement thresholds identified in the triggers in Section 6.1 (e.g., for vegetative cover, 75 percent cover is achieved; for non-native cover, less than 5 percent is achieved; for native fish habitat, channel and substrate diversity is achieved).

Once ecological success has been documented by the District Engineer in consultation with the Federal and State resources agencies, and a determination has been made by the Division Commander that ecological success has been achieved, no further monitoring will be required. Ecological success will be documented through an evaluation of the predicted outcomes as measured against the actual results.

8.0 COSTS FOR MONITORING AND ADAPTIVE MANAGEMENT PROGRAMS

The costs associated with implementing the MAMP were estimated based on current available data, methods proposed, and comparable projects. The potential adaptive management actions as described and potential expected frequency of need were used as a basis for estimating the MAMP cost. Because uncertainties remain as to detailed designs and adaptive management needs and opportunities, the costs estimated in **Table 8.3-1** will be refined in PED during the development of the detailed monitoring and adaptive management plans for each project phase/feature.

8.1 Total Costs for Implementation of Monitoring and Adaptive Management Program

Cost calculations for monitoring are displayed as a five-year total. If ecological success is determined earlier, the monitoring program will cease and costs will decrease accordingly.

Costs for the adaptive management program were based on estimated level of effort and potential frequency of need, and include participation in the AMT and reporting. These costs do not include costs incurred by any of the other agencies for its participation in the AMT.

The monitoring and adaptive management costs at October 2016 price levels, are shown in the certified total project cost summary in **Appendix F**. The total costs for the Tentatively Selected Plan (NER), Alt. 2d1, is $2.5M including contingency.

9.0 REFERENCES

Flosi, Gary, Scott Downie, James Hopelain, Michael Bird, Robert Coey, and Barry Collins. 2010. California Salmonid Stream Habitat Restoration Manual Fourth Edition Part III, Habitat Inventory Methods.